



Muthoot Finance Limited

Corporate Office :
2nd floor, Muthoot Chambers,
Banerji Road, Kochi - 682 018
Kerala, India.

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506
mails@muthootgroup.com
www.muthootgroup.com

Ref: SEC/MFL/NSE/2012/255

Symbol: **MUTHOOTFIN**

October 29, 2012

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Re: Muthoot Finance Limited | Further Issuance of Shares/Securities

The Board of Directors of the Company has approved, subject to the approval of the shareholders of the Company and regulatory approvals, as may be required, the issuance of further equity shares of face value of Rs. 10 each (the "Equity Shares") or securities convertible into Equity Shares, by way of various means such as public issue (including through an institutional placement programme in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended), rights issue or private placement or any other modes as provided by the Securities and Exchange Board of India for achieving the minimum public shareholding of 25% or a combination thereof, in one or more offerings/tranches, such that the total number of Equity Shares held by the 'public' immediately at the completion of such offerings (including upon conversion of the convertible securities) does not exceed 25 per cent of the total number of outstanding Equity Shares as at the date of allotment or conversion, as the case may be, of such Securities.

This is for your kind information and record thereon.

Thank you.

For Muthoot Finance Limited

Rajesh A
Company Secretary

